

# VILLAGE OF ELM GROVE

13600 Juneau Boulevard  
Elm Grove, WI 53122

SPECIAL BOARD OF TRUSTEES

**Wednesday, November 28, 2018 \* 4:30 PM \* Parkview Room**

## AGENDA

- 1. Bring meeting to order and roll call**
- 2. Review and act on Resolution 112618B Budget Adoption 2019 and 2018 Tax Levy**

*Documents:*

*[resolution 112618b adopting 2019 budget and user fees and 2018 tax levy.pdf](#)  
[2019 proposed budget summary.pdf](#)*

- 3. Adjourn**

Any person who has a qualifying disability as defined by the Americans with Disabilities Act who requires that the meeting or materials for the meeting has to be in an accessible location or format must contact the Village Clerk, Mary S. Stredni, at 262-782-6700 or 13600 Juneau Boulevard by 3:00 PM Friday prior to the meeting so that any necessary arrangements can be made to accommodate your request.

NOTICE: It is possible that members of, and possibly a quorum of, other governmental bodies of the Village may be in attendance at the above stated meeting to gather information. No action will be taken by any governmental body at the above stated meeting other than the governmental body specifically referred to in the above notice.

**RESOLUTION 112618B**

**Adopting the 2019 Budget, 2019 User Fees and 2018 Tax Levy**

**Whereas**, the residents of the Village of Elm Grove desire to have high quality municipal services provided in the most cost effective manner, and

**Whereas**, there is an advantage to taxpayers of having a single municipal tax levy combining levies of the general fund, sewer, debt service, library, stormwater management funds, emergency medical services fund, and five year capital funds, and

**Whereas**, the Finance and Licensing Committee has reviewed the detailed proposed budgets in the general fund, sewer fund, debt service, library operating and gift funds, stormwater management fund, emergency medical services, five year capital fund, and tax increment fund and updated information in preparation of the budget presented at the public hearing held on November 26, 2018, and

**Whereas**, in conjunction with the review of this budget the finance committee has reviewed the funds used and estimated year-end balances in each fund. With the passing of this budget the Village Board is committing unrestricted fund balance as of December 31, 2018 for the purposes identified by the specific fund, and

**Whereas**, the state of Wisconsin has set forth tax levy limits and specific items which are allowable factors. These adjustments have been reviewed by the finance committee and with the approval of this budget the Village board approves the use of these adjustments, including debt service, and

**Whereas**, while approving the levy limit adjustments, it is the Village’s intention to only use what is necessary in the current year and carry forward any unused levy for future needs, and

**Whereas**, the proposed 2019 general fund budget satisfies the requirements of the state levy limits and state expenditure restraint program, and

**Whereas**, the proposed 2018 Village tax levy is \$7,013,090, it includes an increase of \$153,310 or 2.23% over the 2017 levy and is within the limit determined by the State of Wisconsin of, and

**Whereas**, the estimated tax rate on assessed property value for this levy is \$6.2417 per \$1,000 of value a rate decrease of 4.26 % over the prior year rate \$6.5195per thousand, and

**Whereas**, the proposed budget includes user fees for sewer, stormwater, and solid waste which total \$705.24 for a single family residence, a decrease of 0.06% above 2017 or \$0.42.

**Now therefore be it resolved** in a motion by Trustee \_\_\_\_\_ and seconded by Trustee \_\_\_\_\_ to adopt the 2019 budget, user fees and 2018 tax levy consisting of:

**Village of Elm Grove**  
**Resolution # 112618B**  
**Adopting the 2019 Budget, 2019 User Fees and 2018 Tax Levy**

2019 Budget

<u>Fund Budgets</u>	<u>Revenue</u>	<u>Expenditures</u>	<u>Tax Levy</u>
General Fund	6,235,475	6,385,475	4,211,590
Debt Service Fund	977,142	966,109	
Capital Projects Fund	2,925,750	2,761,960	709,500
Special Revenue Funds			
Library	440,640	442,940	393,000
EMS	323,200	323,200	200,000
Sewer	2,386,500	2,172,500	1,320,000
Storm Water Operations	786,300	686,920	179,000
TIF#2 Fund	617,880	720,898	-
Library Gift Fund	-	-	-
Interfund transfers	(1,066,962)	(1,066,962)	-
Fund Balance used (net)	(232,885)		
Total	13,393,040	13,393,040	7,013,090

2018 Village Tax Levy- All Funds \$7,013,090

2019 Annual Residential User Fees

Sewer	\$335.80
Stormwater	\$132.94
Solid Waste/Recycling	\$236.50
	\$705.24

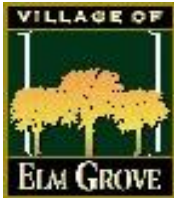
Adopted by the Village Board of Trustees this 28th day of November, 2018.

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Neil H. Palmer, Village President

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Mary S. Stredni, Village Clerk



## Village of ElmGrove

### 2019 Operating and Capital Budgets, 2018 Tax Levy and 2019 User Fees

Notice is hereby given that on November 26, 2018 at 7:30pm at the Elm Grove Village Hall, 13600 Juneau Boulevard, Elm Grove WI 53122 (262)782-6700 a PUBLIC HEARING on the PROPOSED BUDGET of the Village of Elm Grove will be held. The proposed budget in detail is available for inspection at the clerk's office from 8:00am to 4:30pm Monday through Friday and on the village web-site.

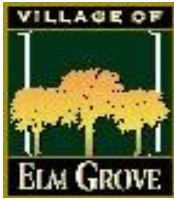
Tax Levy				
	2018	2019		
	Budget	Proposed		
General Fund	\$ 4,166,080	\$ <b>4,211,590</b>	\$ 45,510	
Library	389,350	393,000	3,650	
EMS	186,350	200,000	13,650	
Sewer	1,350,000	1,320,000	(30,000)	
Stormwater Operations	179,000	179,000	-	
5-Year Capital	589,000	709,500	120,500	
Debt Service		-	-	
<b>total taxes levied</b>	<b>\$ 6,859,780</b>	<b>\$ 7,013,090</b>	<b>\$ 153,310</b>	<b>2.23%</b>

Residential User Fees				
	2018	2019		
Sewer	\$ 335.80	335.80	-	
Stormwater Utility	\$ 131.62	132.94	1.32	
Rubbish/Recycling	\$ 238.24	\$ 236.50	(1.74)	
	<b>\$ 705.66</b>	<b>\$ 705.24</b>	<b>\$ (0.42)</b>	<b>-0.06%</b>

Summary of All Government Funds					
	Estimated	2018 Proposed		Estimated	Property Tax Contribution
	Fund Balance	Total	Total	Fund Balance	
	Jan. 1, 2019	Revenue	Expenditures	Dec. 31, 2018	
General Fund	\$ 2,200,490	\$ 6,235,475	\$ 6,385,475	\$ 2,050,490	\$ 4,211,590
<u>Special Revenue Funds</u>					
Library	6,245	440,640	442,940	3,945	393,000
EMS	93,147	323,200	323,200	93,147	200,000
Sewer	1,273,674	2,386,500	2,172,500	1,487,674	1,320,000
Storm Water Operations	30,696	786,300	686,920	130,076	179,000
TIF#2 Fund	(1,321,380)	617,880	720,898	(1,424,398)	-
Library Gift Fund	59,162			59,162	-
Donation Fund	5,875			5,875	-
Capital Projects Fund	1,337,696	2,925,750	2,761,960	1,501,486	709,500
Debt Service Fund	894,182	977,142	966,109	905,215	-
Interfund transfers		(1,066,962)	(1,066,962)		
Total	<b>\$ 4,579,787</b>	<b>\$ 13,625,925</b>	<b>\$ 13,393,040</b>	<b>\$ 4,812,672</b>	<b>\$ 7,013,090</b>

*Note: The General Fund and Debt Service funds have advanced funds to the TIF special revenue fund.*

*Revenue does not include any fund balance budgeted to be used, the Village does not budget the library gift fund*



## Village of ElmGrove

### 2019 Operating and Capital Budgets, 2018 Tax Levy and 2019 User Fees

Notice is hereby given that on November 26, 2018 at 7:30pm at the Elm Grove Village Hall, 13600 Juneau Boulevard, Elm Grove WI 53122 (262)782-6700 a PUBLIC HEARING on the PROPOSED BUDGET of the Village of Elm Grove will be held. The proposed budget in detail is available for inspection at the clerk's office from 8:00am to 4:30pm Monday through Friday and on the village web-site.

<b>General Fund Operating Budget Detail</b>			
	<b>2018</b>	<b>2019</b>	
	<b>Budget</b>	<b>Proposed Budget</b>	<b>% change</b>
<b><u>Revenues and other Sources</u></b>			
Property taxes	4,166,080	4,211,590	1.09%
Intergovernmental	657,100	691,440	
Licenses and permits	160,995	176,400	
Fines, forfeitures, and penalties	175,000	176,500	
Public charges for services	670,405	669,275	
Commercial	261,550	306,500	
Transfer from TIF	3,600	3,770	
	<u>6,094,730</u>	<u>6,235,475</u>	
<b><u>other sources of funds</u></b>			
Fund Balance used	75,000	75,000	
Fund Balance used for Contingency	75,000	75,000	
<b><u>Total Revenues and other sources</u></b>	<u>\$ 6,244,730</u>	<u>\$ 6,385,475</u>	2.25%
<b><u>Expenditures</u></b>			
General government	1,234,610	1,264,525	
Inspections	88,450	97,175	
Court	96,775	91,575	
Dispatch	525,075	529,775	
Police	2,196,225	2,255,100	
Fire	319,995	314,095	
Public Works	846,725	868,250	
Health and sanitation	495,920	498,050	
Forestry	138,905	145,505	
Recreation	202,050	221,425	
New Equipment	-	-	
Transfer to other funds			
Contingency	100,000	100,000	
<b><u>Total Expenditures</u></b>	<u>\$ 6,244,730</u>	<u>\$ 6,385,475</u>	2.25%

Detailed budget is available at the Village Hall and on web-site [www.elmgrovetwi.org](http://www.elmgrovetwi.org)